

24 February 2026

Cleansing Notice

TerraCom Ltd (ASX: TER) (**TerraCom** or **Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its recently announced placement of new shares in the Company (each, a **New Share**) to existing exempt¹ holders of the Company's shares (**Placement**).

As required by section 708A(6) of the Corporations Act, the Company states that:

- the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given by the Company to ASX under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- there is no "excluded information" (as that term is defined in and qualified by section 708A(7) and section 708A(8) of the Corporations Act, respectively) as at the date of this notice which would otherwise be required to be set out in this notice by section 708A(6)(e) of the Corporations Act.

This notice has been approved by the Board for release.

For further enquiries please contact:

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¹ An exempt holder of the Company's shares is a holder who is eligible to receive an issue offer of New Shares without a disclosure document.



About TerraCom Limited

TerraCom Limited (ASX: TER) is an Australian based mining resources company with a global footprint, comprising a large portfolio of operating assets in Australia and South Africa within the coal sector. We are a renowned low-cost producer focused on delivering exceptional outcomes from our high yielding diversified asset portfolio for its investors. To learn more about TerraCom visit terra.com.au.

