

12 June 2025

## ASX Announcement

### ***Blair Athol Operational Update - FY25 Guidance Update and FY26 Planning***

TerraCom Limited (ASX: TER) (**TerraCom** or **Company**) provides an update on operations at its Blair Athol (**BA**) coal mine and outlines key strategic planning parameters ahead of FY26.

#### **FY25 Guidance Update**

- FY25 sales guidance has been revised to 1.52Mt, down from 1.6Mt;
- The revision reflects adjustments to the production schedule and includes a scheduled shipment (circa 80kt) expected to depart in the final days of June 2025; and
- The Company has taken decisive steps to position Blair Athol operations in the challenging economic environment.

#### **FY26 Planning**

TerraCom is in the final stages of confirming its FY26 production and sales profile, guided by:

- An optimised production schedule that balances value delivery with port, rail and customer obligations; and
- Cost reduction initiatives to ensure the lowest possible Free on Board (**FOB**) cost base to maintain competitiveness in an environment of coal price volatility;

Managing Director, Danny McCarthy, commented:

*"Blair Athol has responded with focus and resilience as we prepare for FY26. While the operating environment remains challenging, I am confident the strategic decisions we are making will strengthen TerraCom's position into the future.*

*We are proud of the efforts of our people and remain committed to delivering value for shareholders, customers, and the communities in which we operate."*

This announcement has been approved by the Board for release.



For further enquiries please contact:

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**About TerraCom Limited**

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*TerraCom Limited (ASX:TER) is an Australian based mining resources company with a global footprint, comprising a large portfolio of operating assets in Australia and South Africa within the coal sectors. We are a renowned low-cost producer focused on delivering exceptional outcomes from our high yielding diversified asset portfolio for its investors. To learn more about TerraCom visit [terracomresources.com](http://terracomresources.com).*